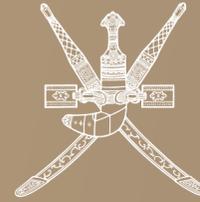


Oman Investment Authority



جهاز الاستثمار العُماني

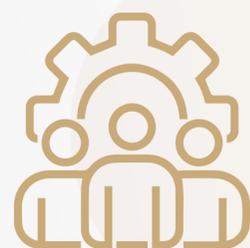
Oman Investment Authority Overview & Investment Opportunities in Oman

Introduction to OIA

Oman Investment Authority (OIA) was established as an independent legal and financial entity as per Royal Decree 61/2020, by merging the State General Reserve Fund (SGRF) and Oman Investment Fund (OIF).

Mandate of OIA

The mandate of Oman Investment Authority (OIA) was issued by Royal Decree No. 57/2021 in August 2021.



Manage, develop, and invest funds and assets to generate maximum returns



Contribute towards the State's budget and achieve overall financial sustainability



Achieve growth of 'Future Generations Investments' and accumulate financial reserves



Contribute to the implementation of policies to advance targeted economic sectors



Enhance the national investment environment and attract investments to the Sultanate



Investment Portfolios Managed by OIA

1. National Development Portfolio

Managing more than 160 local assets and companies.

- ✓ Contribute to national economic growth
- ✓ Support the state's general budget

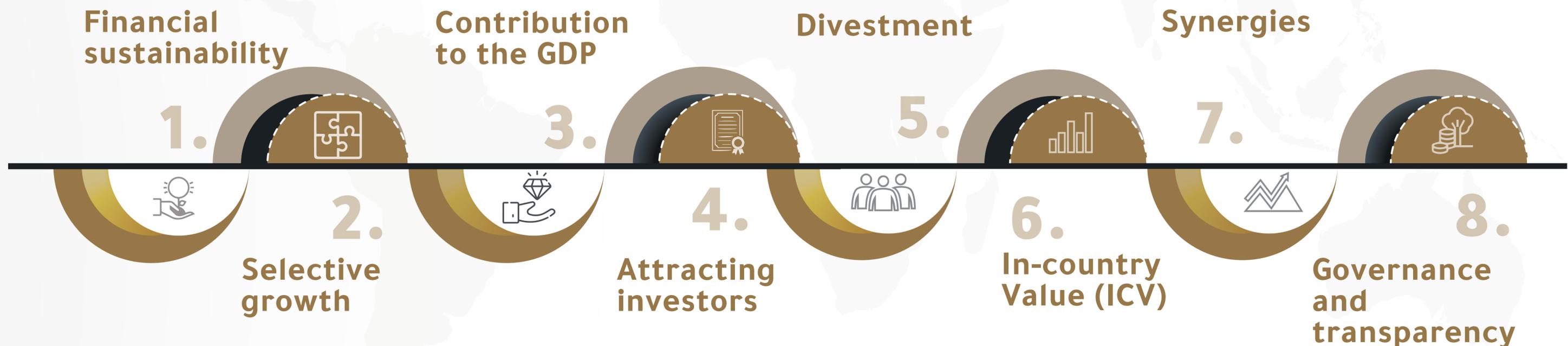


2. Future Generations' Fund

Consists of international assets, and some local assets to achieve maximum returns for future generations. Includes:

- ✓ Public and private markets
- ✓ Real estate

Priorities of the National Development Portfolio



Local Investments in Various Sectors

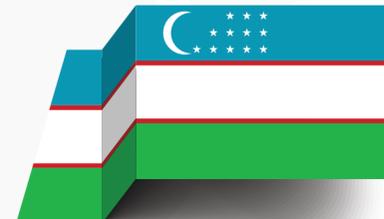
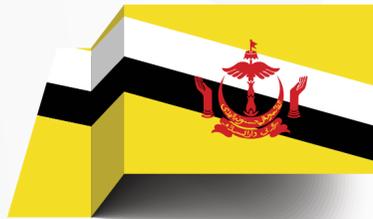
| Oil and Gas | Electrical Services | Tourism/ Real Estate Development | Industry | Logistics |
|--|--|--|---|--|
| <p>OQ Group (15 local subsidiaries) Oman LNG</p> <hr/>  | <p>Nama Holding (10 subsidiaries) Beah</p> <hr/>   | <p>Omran Group (32 companies, hotels and development partnerships)</p> <hr/>  | <p>4 companies in various sectors</p> <hr/>     | <p>Asyad Group (16 subsidiaries)</p> <hr/>  |
| Financial Services | Information and Communication Technology | Food | Mining | Aviation |
| <p>9 institutions and Investments</p> | <p>Oman Information and Communication Technology (OICT) Group (4 subsidiaries) Omantel Investment Development Oman</p> <hr/>  | <p>Oman Food Investment Holding Company (8 subsidiaries) Fisheries Development Oman (3 subsidiaries)</p> <hr/>   | <p>Minerals Development Oman (and its subsidiaries) Strategic & Precious Metals Processing Oman Mining Company (and its subsidiaries)</p> <hr/>  | <p>Oman Airports Management Company Oman Air Two independent Companies</p> <hr/>   |



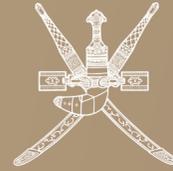
Geographical Distribution of OIA's Investments



OIA's International Partnership (G2G)



Oman Investment Authority



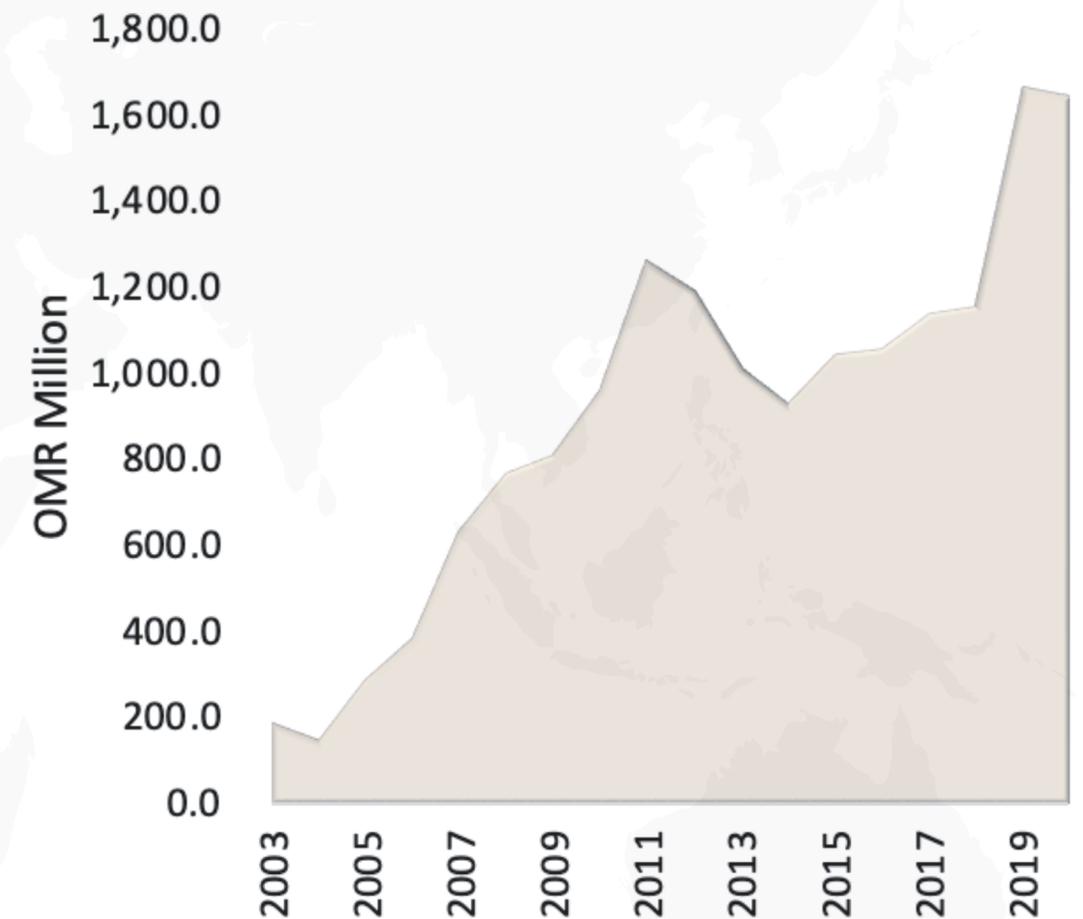
جهاز الاستثمار العُماني

The government's primary goal is to diversify Oman's economy, focusing on five key sectors in the medium-term

1. Manufacturing

- Large portfolios of manufacturing-related projects and initiatives have been identified as key in accelerating the growth of the non-oil sector, while supporting job creation.
- A number of manufacturing projects are currently underway including:
 - The Duqm refinery
 - The Salah Methanol Company's ammonia plant
 - The Liwa Plastic Industries Complex, which is expected to enable Oman to produce polyethylene, polypropylene, mogas, and benzene
- A number of manufacturing projects are currently underway including:
 - Renewable manufacturing and green hydrogen, given Oman's competitive advantage in the field with pilot projects having already started
 - Tapping into the supply-chain of electric vehicles and semiconductors
 - Health related manufacturing projects and a number of cement plants

Oman's manufacturing sector is increasingly attractive to foreign investors, with FDI in an upward trend



Sources: OIA Research, NCSI



2. Logistics & Transportation

- Oman currently offers 3 world-class deep ports, 5 state-of-the-art airports, and a world-class road network.
- The technologically-advanced ports of Salalah, Sohar, Duqm, and Khazaen Dry Port, are unrivaled in their connectivity. They are strategically located within two-weeks sail of all major global ports, and benefitting from a rapid access to the growing Middle East, Indian and East-African markets. Together, the ports run 200 weekly maritime services to 86 commercial ports across more than 40 countries.
- Oman's integrated logistics provider Asyad Group aims offer end-to-end seamless logistic solutions across world-class ports, free zones, maritime serveries, and road networks.
- Asyad Group includes three deep-water ports, a \$10 billion world-class road network providing gateway distribution capabilities across the Sultanate and the wider Middle East.
- Oman ranked at number 1 in Port Calls according to The UN Conference on Trade and Development in 2020.



27 Investment Opportunities

Gross Value of Investment worth
OMR 880+ Mn

3. Tourism, Hotels, and Restaurants

- The Sultanate aims to become a top-of-mind destination for both vacations and business meetings by developing authentic experiences based on its geography, history, and culture, and offering different experiences such as: Outdoor adventures, off-road treks across deserts, and tours of the frankincense trade.
- Oman Tourism Development Company (Omran) is the executive arm of the Sultanate responsible for delivering the objectives stated in the 2040 National Tourism Strategy. Omran works closely with the Ministry of Heritage and Tourism and other government entities to identify priorities, projects, and opportunities that will maximize the potential of Oman's tourism sector.
- Key projects within the sector include 5 star hotels in several prime locations as well as Madinat Al Irfan, the waterfront development around Sultan Qaboos Port, Hay Al Sharq, Musandam North Gate, Tiwi Adventure Park, Al Nakheel Resort, and Ras Al Hadd.



17 Investment Opportunities

Value chain

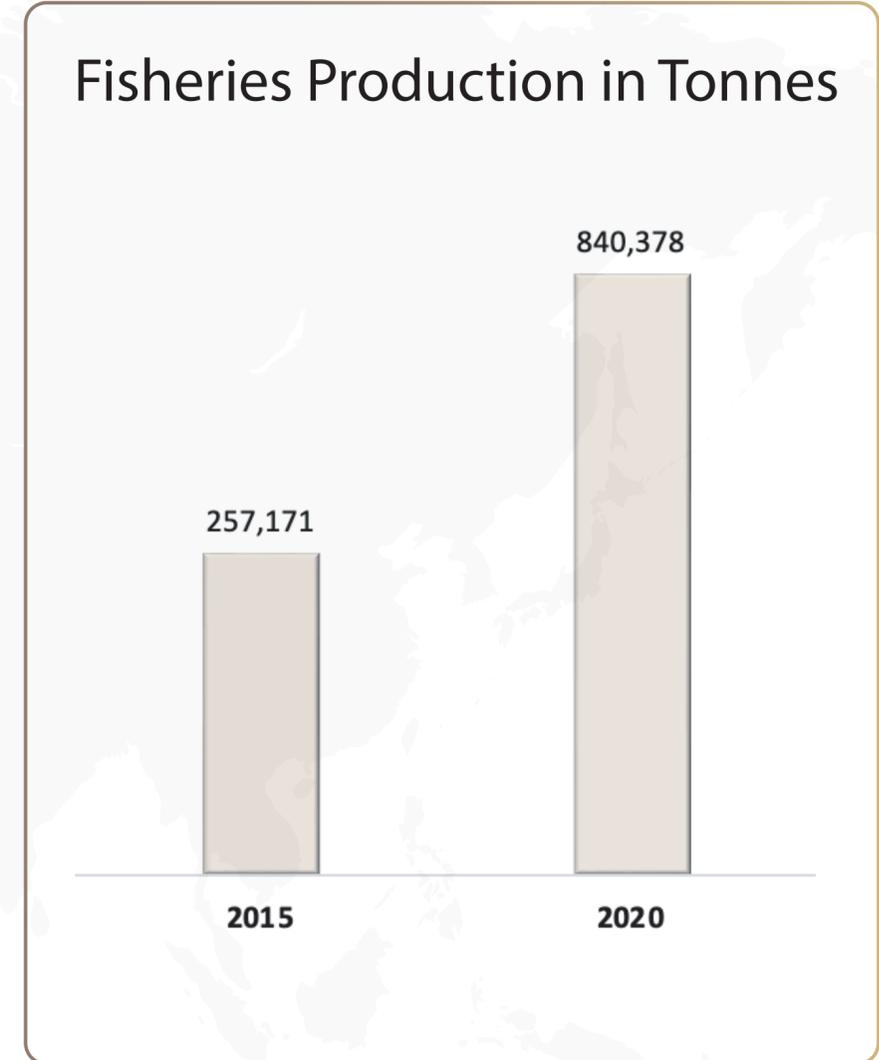


Gross Value of Investment worth
OMR 4 Bn+



4. Fisheries & Aquaculture

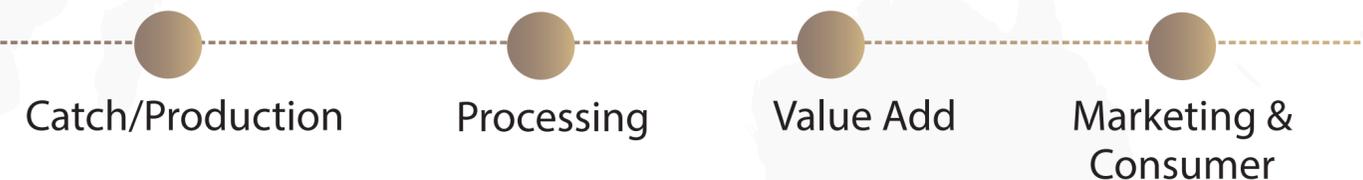
- Oman is uniquely positioned as an attractive site for commercial fisheries due to its long coastline, multiple sites for commercial aquaculture projects, and the availability of supporting infrastructures, such as ports, roads, and logistics network.
- **Fisheries Development Oman (FDO)** was established to develop sustainable commercial aquaculture and fishing sector in Oman through a joint commitment between the Ministry of Agriculture, Fisheries and Water Resources and Oman Investment Authority. FDO has developed a commercial fishing fleet focused on small pelagic, Indian mackerel, and tuna.
- Key projects within the sector include the **multi-purpose fishing Harbor in Duqm** with estimated investments of over OMR 100 million, in addition to the adjoining industrial fisheries cluster.



FDO

8 Investment Opportunities

Value chain



Gross Value of Investment worth
OMR 216 Mn



5. Mining

- The recent discovery of reserves of minerals including gold, copper, and rare earth minerals is expected to boost the growth of the mining sector.
- Oman's total exploitable commercial resources are estimated by the Ministry of Energy and Minerals at approximately **54.5 million tonnes**.
- A number of minerals-related projects are currently in the pipeline including a **Copper Gold Project, Duqm Mineral Concessions, Yanqul Copper Project, Potash Mining Project**, and several industrial minerals. In addition, the construction of a new copper smelter and refinery, as well as a magnesium plant, and the development of salt and limestone mines.
- The new initiatives and projects are expected to contribute to the mining sector's development by doubling the sector's contribution to GDP by the year 2030, from OMR 142.5 million in 2019.



9 Investment Opportunities

Value chain

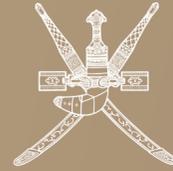


Gross Value of Investment worth
OMR 302 Mn

Sources: OIA Research, NCSI



Oman Investment Authority



جهاز الاستثمار العُماني





بورصة مسقط

MSX

Vision

Leading Class Exchange
with a Global Presence

Mission

Providing an
efficient
investment
environment

Operating in
accordance
with the best
standards
and practices

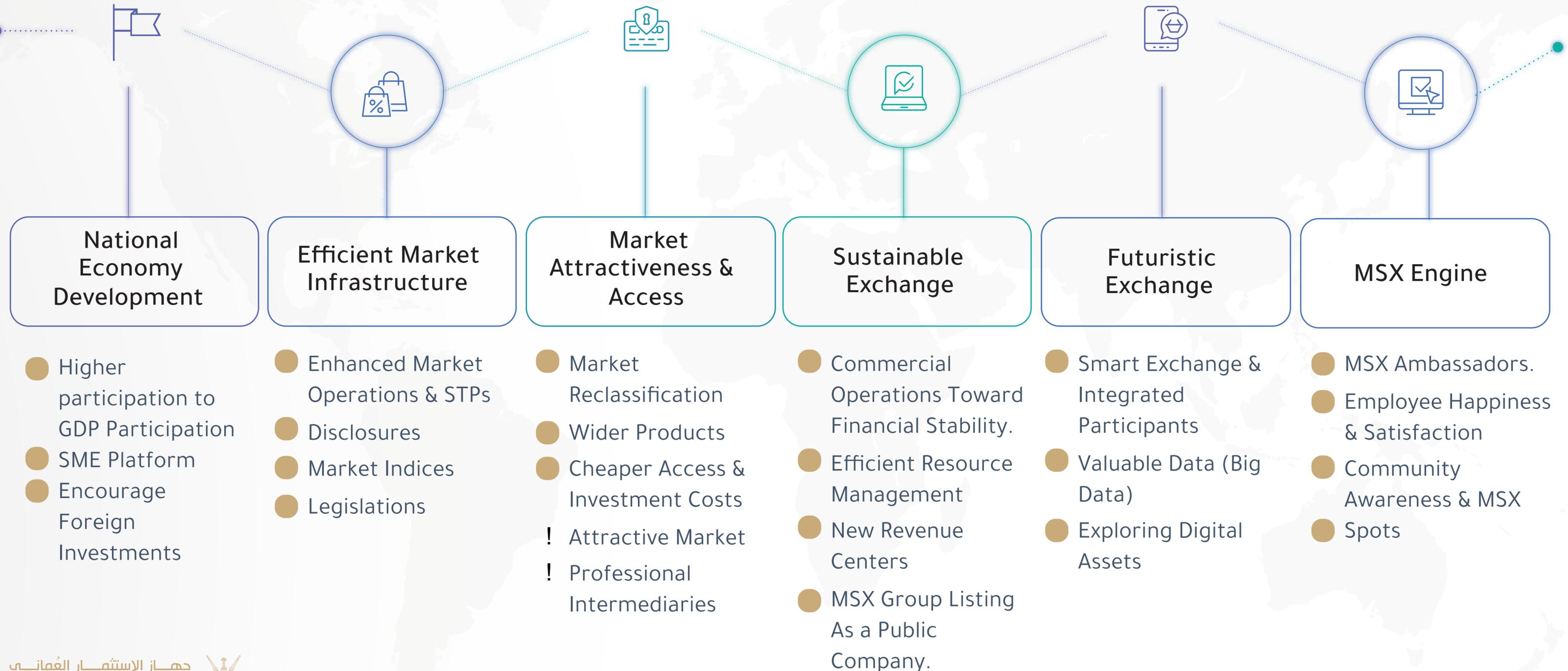
Providing
diverse
opportunities
that align with
the goals of the
national
economy

Slogan

“ MSX the exchange of opportunities ”



MSX Strategic Objectives & Initiatives



5 Years Privatization Plan

01

Focuses on privatizing government owned entities affiliated to sectors contributing to economic diversification in line with Oman Vision 2040

02

Aims at improving companies' performance and boost operational efficiency and ability to contribute to National Economy

03

As an owner, the Authority endeavors to promote liquidity and enhance capitalization of the market, hence, privatization of government entities through IPOs at MSX is prioritized over other exit methods

04

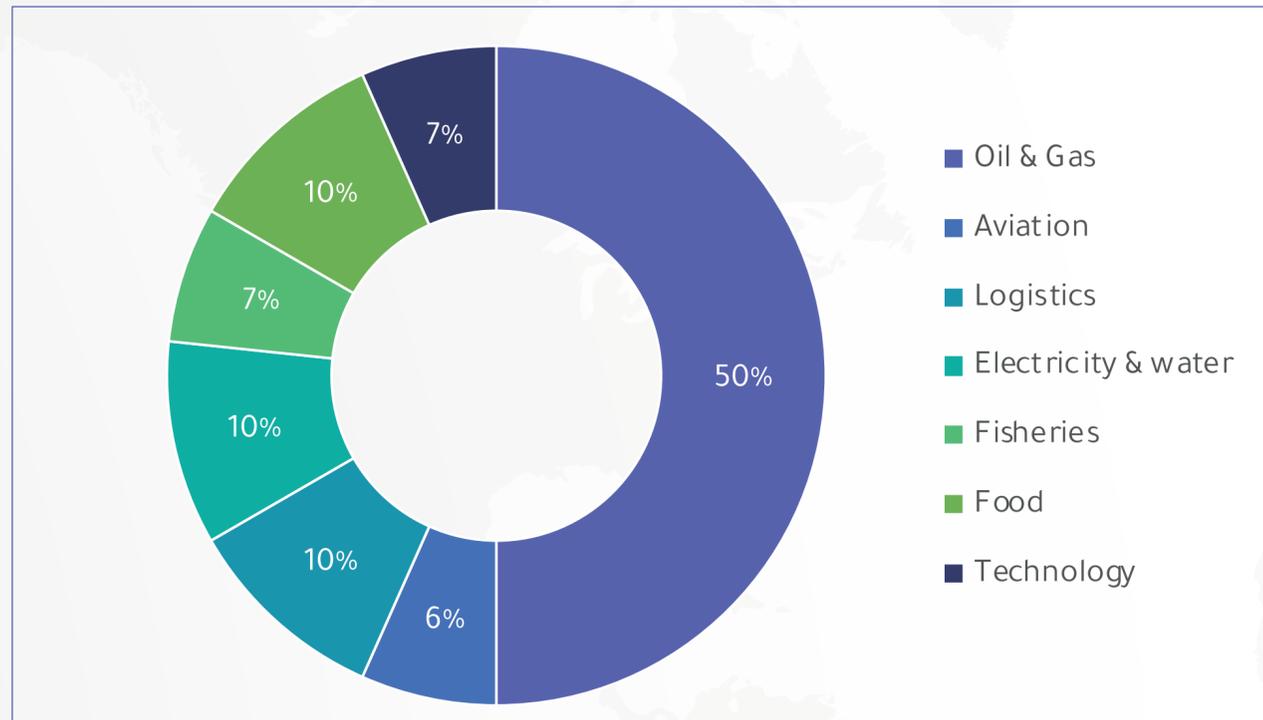
Main sector to be privatized is Oil & Gas due to its maturity, with total expected proceeds exceeding USD 2.5 Billion

05

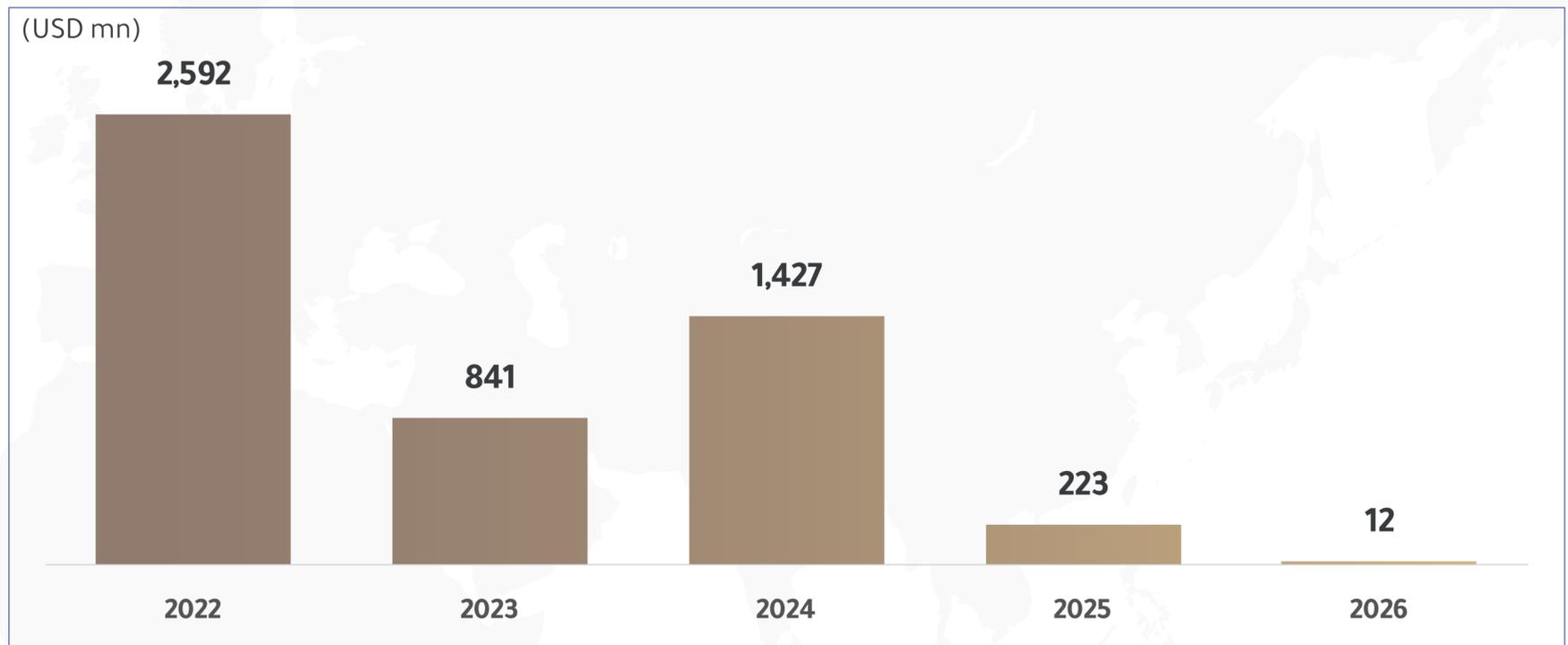
The total proceeds of privatization are estimated above USD 5 Billion in the next five years.



Percentage of Intended Listings (Sector-Wise)



Total Proceeds Per Year



Total Proceeds Per Sector

